

# **ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026**

## **SUPPLEMENTARY INFORMATIONS**

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### **PT Bank Rakyat Indonesia (Persero) Tbk**

**April 10<sup>th</sup>, 2026**

# AGENDA OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS 2026

**1**

**Approval of Annual Report and Ratification of the Company's Consolidated Financial Statements, Approval of the Board of Commissioners' Supervisory Report as well as Ratification of the Financial Statements of Micro and Small Enterprise Funding Program for the Financial Year 2025, and Grant of Release and Discharge of Liability (volledig acquit et de charge) to the Board of Directors for the management of the Company and the Board of Commissioners of the Company for the Supervisory Actions performed during the Financial Year of 2025**

**2**

**Determination of Appropriation of the Company's Net Profit for the Financial Year of 2025**

**3**

**Determination of Salary/Honorarium Including Facilities and Allowances for the Financial Year 2026 and Remuneration for Performance for the Financial Year 2025 Determined for the Company's Board of Directors and Board of Commissioners**

**4**

**Appointment of Public Accountant and/or Public Accountant Firm to Perform Audit on the Company's Consolidated Financial Statements for the Financial Year of 2026, as well as Micro and Small Enterprise Funding Program's Financial Statements and Implementation Report for the Financial Year of 2026**

**5**

**Delegation of Authority for the Approval of the Company's Work Plan and Budget of 2027 and Approval of the Company's Long-Term Plan of 2026–2030**

**6**

**Report on the Realization of the Utilization of Proceeds from Bank BRI Social Bond I Phase I 2025 and Social Bond I Phase II 2026**

**7**

**Approval of the amendment to the Company's Articles of Association**

## **AGENDA 2**

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**Determination of Appropriation of the Company's Net Profit for the Financial Year of 2025**

## Key Rationale

BRI continues to maintain a strong capital structure, with its CAR remaining above both the regulatory minimum (14.70%) and the Company's risk appetite level (17%). This condition enables BRI to distribute dividends with a dividend per share (DPS) that consistently provides value to shareholders. In the long term, BRI aims to maintain its CAR at around ~20% while continuing to deliver DPS growth.

## Informations

- The company's Consolidated Current-Year Net Profit, attributable to the holding company for the financial year ending December 31, 2025, is Rp 56.65 trillion.
- Further details of the Company's Net Profit for the Financial Year 2025 may be found in the Financial Statements in the Company's Annual Report for the Financial Year 2025.

## Final Dividend Payment

The Company's net profit for the Financial Year 2025 will be utilized for dividends and retained earnings, with the explanation as follows:

- The Company intends to distribute dividends considering its strong performance and ample capital level.
- As additional information, on January 15, 2025, the Company already disbursed the interim dividend of Rp137 per share, or a maximum of Rp20.63 trillion. It was included in the dividend for the Financial Year 2025.

Subject to the approval at the GMS, the Company has determined an indicative total dividend of at least Rp343.4 per share for the Financial Year 2025, based on the total of 151,559,001,604 outstanding shares, taking into account the interim dividend previously distributed.

## **AGENDA 7**

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**Amendments to the Company's Articles of Association**

Amendments to the Company's Articles of Association are being made to reflect changes in several relevant laws and regulations, including, among others:

## **Law 16/2025**

Indonesia's SOE governance reform, which had been starting since 2025, included adjustments to the structure of the State's special rights attached to the Series A Dwiwarna shares. Under the previous Articles of Association, the Republic of Indonesia held a single Series A Dwiwarna share with specific governance privileges, and the remaining ownership consisted of Series B shares held by the public and other shareholders. Although the special rights attached to the Dwiwarna share were clearly stipulated, the structure based on a single nominal share did not fully reflect the State's strategic role within the broader SOE ownership framework.

To strengthen the legal and governance foundation of these special rights, the amended Articles of Association revise the composition of Series A Dwiwarna shares to represent 1% of the Company's issued shares, rather than 1 (one) single share. This adjustment does not change the nature of the State's special rights but formalizes the structure to better align with the updated SOE governance framework under Law No. 16/2025.

Through this revision, the State's strategic control mechanisms, such as the authority to nominate and approve members of the Board of Directors and the Board of Commissioners, are preserved, while ensuring that the ownership structure is more transparent, proportionate, and consistent with modern corporate governance practices.

## **Adjustment of Series A Dwiwarna Share Structure Reflected in Amendment of Articles of Association**

Amendments to the Company's Articles of Association in connection with changes in the classification of the Company's shares, namely the change of Series B Shares owned by the Republic of Indonesia through BP BUMN to Series A Dwiwarna Shares, which was initially represented by 1 (one) golden share to 1% out of total shares owned by Danantara Asset Management or equivalent to 0.53% out of the total outstanding shares to fulfill Law Number 16 of 2025 concerning the Fourth Amendment to Law Number 19 of 2003 concerning State-Owned Enterprises.

Key Points	Existing Articles of Association	Amendment in the Articles of Association
Special Rights of Series A Dwiwarna Shares	<p style="text-align: center;"><b><u>Article 4</u></b></p> <p>Out of the Company's total capital, 50.52% of the shares are owned by the Republic of Indonesia through the Ministry of SOE</p> <ol style="list-style-type: none"><li>a. 1 (one) Series A Dwiwarna shares with a nominal value of Rp50,00 (fifty Rupiah) and</li><li>b. 151,559,001,603 (one hundred fifty one billion five hundred fifty nine million one thousand six hundred three) Series B shares, with a nominal value of Rp7,577,950,080,150.00 (seven trillion five hundred seventy seven billion nine hundred fifty million eighty thousand and one hundred fifty Rupiah)</li></ol>	<p>The increase in the number of Series A Dwiwarna shares from 1 (one) share to 1 (one) share plus additional shares equivalent to approximately 1% ownership is derived from the classification changes in shares owned by the Republic of Indonesia through the BP BUMN, which were previously recorded as Series B shares and changed into Series A Dwiwarna shares.</p>