

PT. BANK RAKYAT INDONESIA (PERSERO), Tbk.

**ANNOUNCEMENT OF INFORMATION DISCLOSURE
AND PUBLICLY LISTED COMPANY ACQUISITION**

Bank Rakyat Indonesia (the Company) in accordance with Indonesia Capital Market and Financial Institution Supervisory Agency (BAPEPAM-LK) regulation No. X.K.1 regarding Information Disclosure to Public and No.IX.H.1 regarding Publicly Listed Company Acquisition, announce that on 19 August 2010 the Company, the Plantation Pension Fund (Dapenbun) and PT Bank Agroniaga Tbk (Bank Agro) have entered a Conditional Sales and Purchase Agreement (CSPA). According to this CSPA, all counterparties have agreed that the Company will acquire Dapenbun shares of Bank Agro hence the Company has a minimum 76% of total paid up capital of Bank Agro (the Acquisition). The Acquisition is a direct acquisition that the Company is acquiring the ownership directly from Dapenbun, the controlling shareholders of Bank Agro. The goal of the Acquisition is to strengthen the Company position in agribusiness sector which is in-line with the Company mission to develop agriculture sectors to enhance the Company's MSMEs segment.

The Acquisition have taken into consideration of (i) the outstanding un-exercised Series 1 Warrant owned by Dapenbun and other shareholders (ii) the Company liabilities to re-sell the shares to public in accordance with Bapepam-LK regulation No.IX.H.1. Therefore, to achieve a minimum 76% of ownership, all counterparties agreed that initial number of shares acquired by the Company from Dapenbun in the amount of 3,030,239,023 shares which currently represent 88.65% of Bank Agro ownership.

Letter of acquisition shall be signed after all the requirements in the CSPA and other prevailing regulations are fulfilled by all counterparties. Following letter of acquisition signing, the controlling shareholders of Bank Agro are transferred from Dapenbun to the Company and according to Bapepam-LK regulation No.IX.H.1. the Company shall perform a tender offer to remaining Bank Agro shareholders.

Jakarta, 20 August 2010

**PT BANK RAKYAT INDONESIA (PERSERO), TBK.
BOARD OF DIRECTORS**