



PT BANK RAKYAT INDONESIA (PERSERO) Tbk.



PT. BANK AGRONIAGA Tbk.

**ANNOUNCEMENT OF INFORMATION DISCLOSURE TO PUBLIC AND PUBLICLY LISTED COMPANY ACQUISITION IN ACCORDANCE WITH INDONESIA FINANCIAL INSTITUTION AND CAPITAL MARKET SUPERVISORY AGENCY (BAPEPAM-LK) REGULATION No.X.K.1 AND No.IX.H.1**

In accordance with the regulation of BAPEPAM-LK No.X.K.1 regarding Information Disclosure to Public and No.IX.H.1 regarding Publicly Listed Company Acquisition as well as Information Disclosure of PT Bank Rakyat Indonesia (Persero) Tbk (“**Bank BRI**”) and PT. Bank Agroniaga Tbk. (“**Bank Agro**”) on 20 August 2010, we herewith announce that on Thursday, 3 March 2011, Bank BRI and Plantation Pension Fund (“**Dapenbun**”) has signed Deed of Acquisition before Dina Chozie, SH. KN, alternate of Fathiah Helmi, SH., notary in Jakarta (“**Deed of Acquisition**”), regarding the purchase of Dapenbun ownership on 3,030,239,023 (*three billion thirty million two hundred thirty nine thousand and twenty three*) shares or 88.65% (*eighty eight point six five percent*) of Bank Agro paid up capital as stated in the Deed of Bank Agro Meeting Decree No. 68 on 29 December 2009 signed before Rusnaldy, SH, notary in Jakarta.

The signing of the Deed of Acquisition is the implementation of the Conditional Sales and Purchase Agreement signed on 19 August 2010 and its amendment (“**CSPA**”), after all of the conditions in the CSPA are fulfilled, including approval from Bank BRI and Bank Agro Extraordinary General Meeting of Shareholders held on 24 November 2010 and approval from Bank Indonesia through its letter No.13/19/GBI/DPIP/Confidential on 16 February 2011 regarding BI Approval.

Since 3 March 2011, as the Deed of Acquisition was signed, Bank BRI has effectively become the controlling shareholders of Bank Agro and own 3,030,239,023 (*three billion thirty million two hundred thirty nine thousand twenty three*) shares or 88.65% (*eighty eight point six five percent*) of Bank Agro paid up capital as stated in the Deed of Bank Agro Meeting Decree No. 68 on 29 December 2009 signed before Rusnaldy, SH, notary in Jakarta. This acquisition is one of the implementations of Bank BRI plan to develop its Micro, Small, and Medium Business segment, especially in agribusiness sector.

**Jakarta, 4 March 2011**

**THE BOARD OF DIRECTORS**

**PT. BANK RAKYAT INDONESIA (PERSERO) Tbk.**

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